

**NOTICE OF COORDINATED SPECIAL MEETING AND AGENDA
OF
THE BOARDS OF DIRECTORS OF
THE GROVE METROPOLITAN DISTRICT NOS. 1-3
AND NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the Grove Metropolitan District Nos. 1-3 of the County of Larimer, State of Colorado, will hold a special meeting and public hearing at the time, date, and location and via videoconference information below, at which meeting it is anticipated that the Board of Directors (“Board”) of The Grove Metropolitan District No. 2 (the “District”), will make a final determination concerning the issuance of special revenue obligation indebtedness pursuant to an authorizing resolution and other documents necessary in connection with the issuance The Grove Metropolitan District No. 2 Special Revenue Bonds, Series 2026, in an aggregate principal amount not to exceed \$2,500,000 (the “Bonds”) and for the purpose of conducting such other business as may properly come before the Boards. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below.

DATE: Monday, May 4, 2026

TIME: 2:00 p.m., or as soon thereafter as possible

LOCATION: 644 N. Namaqua Ave.; Loveland, CO 80537

ACCESS: To attend via Zoom by using the link below:

<https://zoom.us/j/93761491027?pwd=8SgWMXZQ2uBsmN7tw31JlspQ4W55AG.1>

You can access the meeting via telephone by dialing 719-359-4580 and entering the following Phone Conference ID: 127352#

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such debt may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

BY ORDER OF THE BOARD OF DIRECTORS:
GROVE METROPOLITAN DISTRICT NO. 2
By: /s/ Bradley Fancher, President

Posted in on the District’s website not less than 24 hours prior to the meeting.

Dated: April 30, 2026

AGENDA

GROVE METROPOLITAN DISTRICT NOS. 1-3 NOTICE OF SPECIAL MEETING AND AGENDA

DATE: May 4, 2026

TIME: 2:00 p.m., or as soon thereafter as possible

LOCATION: Via Microsoft Teams and In Person at 644 N. Namaqua Avenue; Loveland, CO 80537

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:
<https://zoom.us/j/93761491027?pwd=8SgWMXZQ2uBsmN7tw31JlspQ4W55AG.1>

To attend via telephone, dial 719-359-4580 and enter:
Phone Conference ID: 127352#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Bradley Fancher	President	May 2029
Vacancy		May 2029
Vacancy		May 2027
Vacancy		May 2027
Vacancy		May 2027

AGENDA

1. Call to Order
2. Attendance/Declaration of Quorum/Oaths of Office
3. Disclosure of Potential Conflicts of Interest
4. Consider Approval of Agenda and Meeting Location
5. Public Comments – (limited to three (3) minutes per person)
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
6. Consider Approval of Minutes of the February 10, 2026 Special Meeting
7. Consider Appointment of Stephanie Fancher-English to the Boards of Directors
8. Financial Items
 - a. Discuss and Consider Approval of Unaudited Financial Statements
 - b. Consider Ratification/Approval of Payment of Claims
 - c. PIF Collection Update
9. Legal Matters
 - a. Consider Approval of a Resolution of the Board of Directors of The Grove Metropolitan District No. 2 (the “District”) of its Special Revenue Bonds, Series 2026, in a maximum principal amount not to exceed \$2,500,000 (the “Bonds”); approving a custodial

agreement, a paying agency agreement, a placement agent agreement, and related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder.

- b. Consider approval of execution, issuance, and delivery of documents necessary to support the transactions necessary for the issuance of the Bonds by the District.
 - c. Consider approval and ratification of engagement of Bond consultants and financial advisors as necessary to facilitate the issuance of the Bonds secured by PIF revenues including, but not limited to:
 - i. Placement Agent Agreement between the District and Piper Sandler & Co.
 - ii. Ratify Approval of Kline Alvarado Veio, P.C. for bond counsel services.
 - iii. Ratify Approval of MuniCap Inc. as External Financial Advisor.
 - iv. Consider approval of engagement of any other bond or financial consultant needed to complete the issuances of the Bonds.
 - d. Such other matters as may be necessary or appropriate in connection with the Bond issuance.
 - e. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
 - f. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.
10. Manager Matters
11. Director Matters
12. Other Business
13. Continuation/Adjournment